

Project Profile

Location:

INDIA

Project:

MOWISE

Industry:

Banking & Finance

Technologies / Platform:

- iOS & Android & Website

Business Benefits:**Customer / Consumer**

- Tracking of all insurance policies taken for the family (Money Back, Term, Vehicle, Health, Property, Loan against assets/property, others (Can be defined by the individual) .
- Tracking all liabilities of an Individual
- Tracking all kinds of investments (Fixed, Floating, Equity, Funds, Others)

Client

MOWIZE, the INDIA based client is in the field of Banking & Finance.

Business Needs

- To help users to upload, track & manage their Wealth, Expenses, Stocks, Equity & Insurance related documents & make payments within the application.

Rapidsoft's Role

- To develop complete iOS & Android Mobile App & Website from scratch.

Solution Overview**Mobile App**

- To help clients track, manage and optimize their wealth in any form.
- To provide an intelligent platform that facilitates tracking and claiming of long term benefits planned as financial security for their families
- Minimize any additional/penal spent by efficiently tracking their personal financial commitments.
- Budget tracker to include inflows & outflows - salary, rents, recurring deposit, outflows - recurring expenses & fixed expenses
- Ability to call, SMS or mail by clicking on relevant detail of concerned parties like nominees, brokers, consultants, agent etc
- Provide performance reports for each category of investment - By investment item, period based etc.
- Reports Sheet-
 - Return on Investment - Overall/Stocks/Mutual Funds/Money Back Funds/Real Estate/Metals, Rate of Interest - Overall/Short term liabilities/Long term liabilities.
 - Net Worth Statement
 - Pie Charts - Funds Deployed/Short term/Long term

Highlights:

- Data saved in mobile locally.
- No server involved.
- Free trial of 45 days and then paid app.
- Data deleted after 45 days after trial is over.
- App deleted once and reinstalled then user have to save the data again.